

NATIONAL RAILWAY UTILIZATION CORP.

1100 Centre Square East / 1500 Market Street / Philadelphia, Pennsylvania 19102 / (215) 569-2220

10323-A
RECORDATION NO. 10323

APR 30 1979 - 1 28 PM

INTERSTATE COMMERCE COMMISSION

April 30, 1979

No. 9-120A011

Date APR 30 1979

Fee \$100

ICC Washington, D. C.

10323

RECORDATION NO. 10323

APR 30 1979 - 1 28 PM

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, DC 20024
Attn: Mrs. Lee

Dear Mrs. Lee:

It is respectfully requested that the following enclosed documents be recorded pursuant to Section 20(c) of the Interstate Commerce Commission Act:

1. Equipment Lease Number 245 dated April 30, 1979 by and between McDonnell Douglas Finance Corporation as Lessor and National Railway Utilization Corporation and Pickens Railroad Company as Co-Lessees.
2. Purchase Order Assignment dated as of April 30, 1979.

The address of National Railway Utilization Corporation is:
1100 Centre Square East, 1500 Market Street
Philadelphia, PA 19102

The address of Pickens Railroad Company is:
402 Cedar Rock Road
Post Office Box 216
Pickens, SC 29671

The address of McDonnell Douglas Finance Corporation is:
3855 Lakewood Blvd.
Long Beach, CA 90846

The above captioned lease covers twenty-five (25) 50'6", 70-Ton, XM boxcars bearing the road numbers HOSC 250000 - 250064 (both inclusive).

Sincerely,

Charles P. Turnburke

Charles P. Turnburke,
Vice President

RECEIVED
APR 30 1 28 PM '79
I.C.C.
FEE OPERATION BR.

Quintana - Karen Madden

PURCHASE ORDER ASSIGNMENT

REGISTRATION NO. 10323-A
APR 30 1979-1 42 PM
FEDERAL COMMISSION

This Purchase Order Assignment is dated as of April 30, 1979 between McDonnell-Douglas Finance Corporation (McDonnell), a Delaware corporation, and National Railway Utilization Corporation (NRUC), a South Carolina corporation.

NRUC does hereby sell, assign and set over to McDonnell all of its rights and interest to purchase twenty-five (25) fifty foot six inch (50' 6") 70-ton Type XM railroad boxcars bearing road numbers HOSC 250040 through HOSC 250064 from Whittaker Corporation, Berwick Forge and Fabricating Division, pursuant to the terms of a purchase order between those two companies dated as of May 5, 1978. That purchase order covered a total of 1100 railroad boxcars. This document assigns only that portion of the purchase order covering the aforementioned railroad boxcars.

IN WITNESS WHEREOF, the parties hereto have executed this Purchase Order Assignment the day and date first above written.

NATIONAL RAILWAY UTILIZATION CORPORATION

By: Mark P. Tucker
Vice President

Attest: Martha E. Turner
Secretary

WE CONSENT:

WHITTAKER CORPORATION

By: _____

MCDONNELL-DOUGLAS FINANCE CORPORATION

By: Daniel C. Anderson

Signed and sealed before me this
30th day of April, 1979

Darlene Marquette
Notary Public

Signed and sealed before me this
27th day of April, 1979

Rose Bonder Bonch
Notary Public

DARLENE MARQUETTE
Notary Public, State of South Carolina
My Commission Expires Sept. 10, 1980

Interstate Commerce Commission
Washington, D.C. 20423

4/30/79

OFFICE OF THE SECRETARY

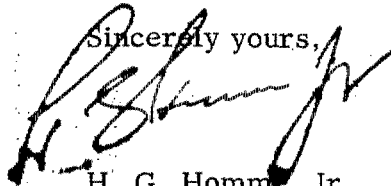
Charles P. Turnburke
Vice President
1100 Centre Square East
1500 Market St.
Phila. Pa. 19102

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C.

11303, on 4/30/79 at 1:30pm, and assigned recordation number(s). 10323 & 10323

Sincerely yours,



H. G. Homme, Jr.
Secretary

Enclosure(s)

SE-30
(3/79)